

MOOREA FUND - HIGH YIELD OPPORTUNITY 2025

Monthly Factsheet

INVESTMENT OBJECTIVE

The investment objective of the Sub-Fund is to achieve the best possible investment returns over the pre-defined investment horizon. The performance objective is not guaranteed and may differ materially from actual results. To achieve this objective, the Sub-Fund will invest principally in a selection of High Yield bonds issued by corporate issuers, bearing maturities with a maximum of six months and one day after 31 December 2025 (final maturity of the Sub-Fund). The Sub-Fund is actively managed. It is not managed in reference to a benchmark.

PERFORMANCE

PERFORMANCE GRAPH (base 100)



RETURN

Cumulative	1 month	3 months	Year-to-date	1 year	3 years *	Launch*
Fund	0.27%	0.78%	1.04%	6.15%	-0.66%	1.63%

Calendar Year	2023	2022	2021	2020	2019	2018
Fund	7.23%	-9.77%	1.12%	-	-	-

*Annualised performance

"Source : Société Générale Private Wealth Management"

RISK & VOLATILITY MEASURES

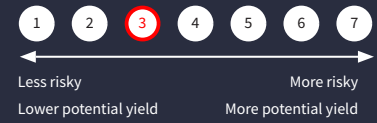
	Volatility			Beta	Sharpe Ratio
	1 year	3 years *	5 years		
Fund	2.02%	4.40%	-	0.54%	-0.45%

APRIL 2024

SHARE CLASS INSTITUTIONAL EUR

LU2108470142

UCITS Risk/return grading (1)



Recommended investment horizon

5 years

Fund assets

EUR 226.41 M

NAV

EUR 267.00

Fund base currency

EUR

Share class currency

EUR

Inception date

06/04/2020

Legal Form

UCITS Luxembourg SICAV

Management Company

Société Générale Private Wealth Management S.A.

Valuation / Subscriptions / Redemptions

Weekly

Minimum subscription

3 000 000 EUR

Other share classes

Recurring Costs

0.70%

Exit costs

None

Entry costs

None

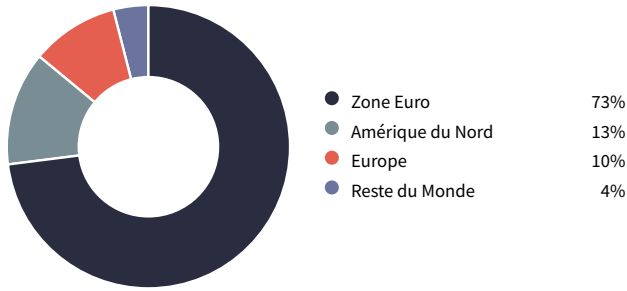
⁽¹⁾ Risk scale from 1 (lowest risk) to 7 (highest risk), the lowest category does not mean a risk-free investment. The risk and reward category shown is not guaranteed to remain unchanged and that the categorisation of the Sub-Fund may shift over time. The prospectus, the KIID (Key Investor Information Document) and annual reports of the Fund are available at www.sgpwm.societegenerale.com and on request at the registered office of Moorea Fund, of the Management Company or of the Custodian Bank.

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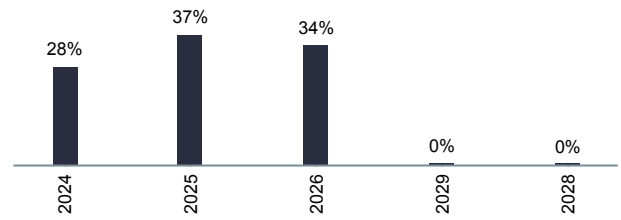
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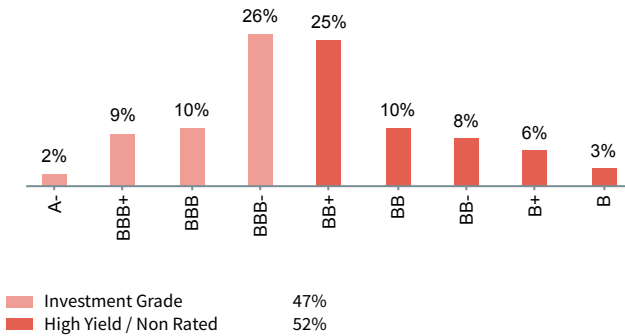
REGIONAL BREAKDOWN



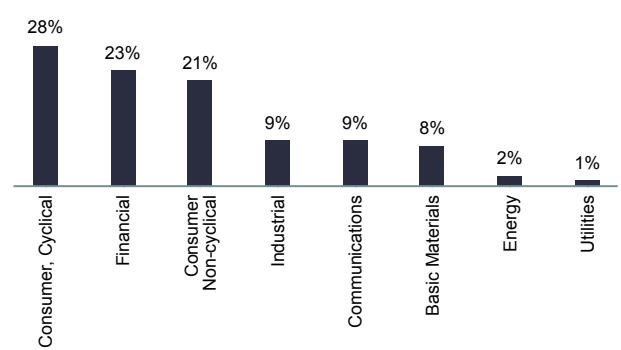
MATURITY BREAKDOWN



RATING BREAKDOWN



SECTOR BREAKDOWN



LAST MOVES IN THE PORTFOLIO

Name	Weight	Date	Operation
SOGECAP SA VAR PERP	0.0%	22-03-2024	Buy
ARDAGH PKG FIN HLDGS USA 2.125% 15/08/2026	0.7%	22-03-2024	Sell
MACIF TF/TV PERP	0.2%	22-03-2024	Buy
EUTELSAT SA 2% 02/10/2025	1.0%	25-03-2024	Sell
EUTELSAT SA 2% 02/10/2025	0.9%	25-03-2024	Sell

TOP 5 HOLDINGS

Name	Weight	Country	Sector
ERAMET 5.875% 05/25	2.8%	France	Basic Materials
HARLEY DA 5.125% 26	2.5%	United States of America	Consumer, Cyclical
LUFTHANSA 3% 05/26	2.4%	GERMANY	Consumer, Cyclical
TEVA PH 6% 01/25	2.3%	Israel	ConsumerNon-cyclical
COTY 3.875% 04/26	2.3%	United States of America	ConsumerNon-cyclical

Source: Société Générale Private Wealth Management as at 30/04/2024. Actual weighting and investment allocations are subject to change on an ongoing basis and may not be exactly as shown. Investors should understand the different asset classes which make up the strategy as they have different risk characteristics. Investments may be subject to market fluctuations and the price and value of investments and the income derived from them can go down as well as up. Your capital may be at risk and you may not get back the amount you invest. The tax benefits and liabilities will depend on individual circumstances and may change in the future.

PORTFOLIO STATISTICS

Yield to Convention	4.5%
Mod. Duration	1.54
Average maturity (in years)	1.60
Average rating	BB+
Average weight	1.0%
Number of issuers	78
High Yield weight	52.2%
Investment Grade weight	47.8%
Cash & cash equivalent	1.4%

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